



Lecture on
**“Analytical Framework for the Fixed Income Market,
and its Application in Personal Investment”**

by Mr Li Chen

Fixed Income Portfolio Manager, CLSA Asset Management



Date: 11 July 2024 (Thursday)

Time: 11:00 am – 12:15 pm

Venue: Room 202,
2/F, Cheng Yu Tung Building,
The Chinese University of Hong Kong,
12 Chak Cheung Street,
Shatin, N.T.

Language: Mandarin (普通話)

Abstract:

Fixed income investment is not only important for the traditional real money institutions, but can also play an important role in managing personal savings. With the US interest rate at its highest level since the 2008 financial crisis, the fixed income market provides even more exciting investment opportunities. From an institutional perspective, I will introduce the analytical framework for the fixed income, in particular corporate bond market. To give more practical understanding, I will use the latest financial data to evaluate the current market condition. Also, I will discuss for the individuals who are interested in fixed income investment, what are the main considerations and available market access.

About the Speaker:

Li Chen is currently the Fixed Income Portfolio Manager at CLSA Asset Management. Prior to his current position, he worked at China Investment Corporation, the Chinese sovereign wealth fund, focusing on corporate bond investment and asset allocation. Prior to that, he also worked at Bank of China and Merrill Lynch as Rates and FX Trader. Li Chen graduated from The Chinese University of Hong Kong with the bachelor degree in Accounting in 2008, and received Master in Finance from Massachusetts Institute of Technology in 2013.

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