



Lecture on “Value investing: Making it fresh and effective”

by Dato’ Seri Cheah Cheng Hye

*Co-Chairman and Co-Chief Investment Officer,
Value Partners Group Limited*



Date: 3 March 2021 (Wednesday)

Time: 4:30 pm – 6:00 pm HKT

Venue: Zoom

Language: English

Abstract:

Dato’ Seri Cheah will share his knowledge and experiences as one of Asia’s best performing fund managers. He is a dedicated value-investor and a pioneer in applying value-investing techniques to Asian markets. In this talk, which will be followed by a question-and-answer session, he will discuss specific steps and skills required for a value-investing process and explore the factors that can contribute to superior performance. Dato’ Seri Cheah will also compare the value style with other investment styles, exploring the strengths and weaknesses of each approach. Finally he will discuss how value investing has been refreshed and updated to meet the challenges of today’s markets.

About the Speaker:

Dato’ Seri Cheah, formerly a financial journalist, co-founded Value Partners in Hong Kong in 1993 and has headed the firm since inception. He played a key role in running Value Partners’ funds, currently totalling in excess of US\$15 billion, making the firm one of Asia’s largest independent asset management firms. Value Partners has a long record of superior investment performance and has won more than 250 performance awards since its founding. The firm, which had started in 1993 with assets under management of less than US\$5 million, is currently the only fund management company of its type listed on the Hong Kong Stock Exchange.

Dato’ Seri Cheah currently serves as an Independent Non-executive Director of Hong Kong Exchanges and Clearing Limited, a member of The Hong Kong University of Science and Technology Business School Advisory Council, as well as Convenor of Advisory Council for The Malaysian Chamber of Commerce (Hong Kong and Macau). He was previously a member of the Financial Services Development Council (FSDC) of the HKSAR (from February 2015 to January 2019) and a member of the New Business Committee of FSDC (from 2013 to 2018). In August 2016, Dato’ Seri Cheah was conferred Darjah Gemilang Pangkuan Negeri (DGPN), one of the highest civil honours granted by the state of Penang in Malaysia to recognize exceptional individuals. The DGPN award comes with the title of “Dato’ Seri”.

Registration:

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