

2024 Value Investment Proposal Competition

Workshop 1

Funneling Down – Quant Screen Quick Starter

February 2024



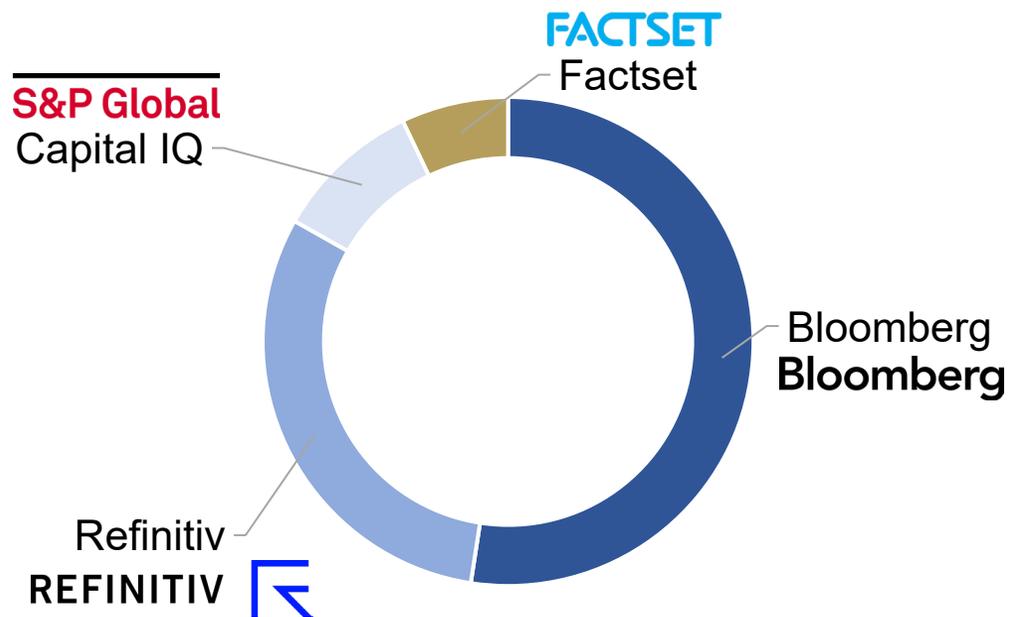
THE OVERLOOK PARTNERS FUND, L.P.

What Do We Use?



Major Financial Data Vendors

- Top 4 Financial Data Vendors by Market Share Worldwide



China Specialist

Win.d

Free Alternatives for Retail Investors

Investing.com

AASTOCKS
阿思達克財經

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finance



What Are They Capable Of?

- **All-in-one Financial Database**
 - Company financials, security data across asset classes (equities, fixed income, derivatives), macroeconomic data, ESG data etc.
- **News and Research**
 - News waterfall/alert, research reports
- **Quantitative Tools**
 - Graphing, portfolio management (risk attribution analysis), back-testing, automation

...





This Session...

1

Initial Screening Process Walkthrough

Free Screeners (Yahoo Finance & Investing.com)

2

Data Collection for Company Analysis

Some Useful Websites



Initial Screening

Process Walkthrough



Screeners

All Screeners / **New Unsaved Screener*** expires in a few days, please save your screener.

Build Stocks screener with filters below Currency in USD

Region is ✕ +

Market Cap (Intraday) is

Price / Earnings (P/E) **less than**

[+ Add another filter](#)

[Find Stocks](#) [Save Filters](#) Sign in to save your screener

Estimated results **286**



Stock Screener

★ Top Screens | My Screens | i

[Advanced Screener](#)

Add Criteria

- Popular: P/E Ratio
- Ratios: Market Cap
- Price: 1-Year Change
- Volume & Volatility: Dividend Yield (%)
- Fundamental: Average Vol. (3m)
- Advanced Metrics
- Dividends
- Technical Indicators

Edit Criteria (Matches: 5285) [Save](#) | [Clear All](#)

←

Start your stock screener by adding criteria from the left

Screener Results (5285) [Download Results](#) [Add to Watchlist](#)



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Demo

- Consider the following conditions
 - Market: Greater China (China, Hong Kong, Taiwan)
 - Market Cap: >US\$ 1bn
 - Net Profit Margin: >10%
 - Return on Equity: >15%
 - Industry: ex. Financials and Real Estates



Yahoo Finance – Home Page

The screenshot shows the Yahoo Finance home page. At the top, there is a navigation bar with links for Home, Mail, News, Finance, Sports, Entertainment, Search, Mobile, and More... Below this is the Yahoo Finance logo and a search bar. The main navigation menu includes Finance Home, Watchlists, My Portfolio, Markets, News, Videos, **Screeners** (highlighted with a red box), Personal Finance, Crypto, Sectors, and Contact Us. A red arrow points from the text 'Select Equity Screener' on the right to the 'Screeners' link. Below the navigation is an 'Ads by Google' section with a 'Stop seeing this ad' button. The main content area features market indices (S&P 500, Dow 30, Nasdaq, Russell 2000, Crude Oil, Gold) with their current values and percentage changes. There are also several news articles with images and headlines, such as 'Biden and Trump stuck in Big Tech dilemma', 'Capital One to buy Discover in \$35.3B deal', 'Paraguay central bank cuts rate for seventh time since August', 'Truist nears sale of insurance arm to Stone Point, CD&R', 'It's suddenly a great time to buy an EV', 'How Texas came to rival New York as', and 'Super Micro is having a super 2024'. On the right side, there is a 'Quote Lookup' search bar and a 'My Portfolio & Markets' section with a 'Customize' button. Below this is a 'Recently Viewed' table with columns for Symbol, Last Price, Change, and % Change.

| Symbol | Last Price | Change | % Change |
|---------|------------|--------|----------|
| 0981.HK | 14.360 | -0.200 | -1.374% |
| TAL | 14.17 | -0.47 | -3.21% |
| 1088.HK | 31.150 | 0.000 | 0.000% |
| 1138.HK | 7.680 | +0.270 | +3.64% |
| 0316.HK | 116.700 | +1.000 | +0.864% |
| 0883.HK | 15.520 | +0.440 | +2.918% |

Select
Equity
Screener

<https://finance.yahoo.com/>



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Yahoo Finance – Equity Screener

All Screeners / New Untitled Screener

Build Stocks screener with filters below Currency in USD

Region is United States × +

Market Cap (Intraday) is Small Cap Mid Cap Large Cap Mega Cap

Price (Intraday) greater than

Sector is + Add Sector

Industry is Select Sector first

+ Add another filter

Find Stocks Save Filters Sign in to save your screener

Estimated results
0

↓
Universe Selected

**Input
Criteria**

Results List Heatmap View


Enter criteria and click 'Find Stocks' to see the matching stocks

**View
Results**



Yahoo Finance – Equity Screener

[Saved Screeners](#)
[Equity Screener](#)
[Mutual Fund Screener](#)
[ETF Screener](#)
[Futures Screener](#)
[Index Screener](#)

[All Screeners](#) / [New Untitled Screener](#)

Build Stocks screener with filters below Currency in USD

Estimated results: **1142**

Region is: China ✕ +

Market Cap (Intraday) is: hong ✕

Hong Kong SAR China ✕ **Click to Add**

Price (Intraday) is: ✕

Sector is: + Add Sector ✕

Industry is: Select Sector first ✕ **Remove**

+ Add another filter

[Find Stocks](#) [Save Filters](#) Sign in to save your screener

Criteria Available

Choose filters to screen Stocks

Popular Filters

- Beta (5Y Monthly)
- Region
- Exchange
- Sector & Industry
- Market Cap (Intraday)
- Symbol

Changes in Price and Market Cap

- Price (End of Day)
- Price Change (Intraday)
- Market Cap (Last Close)
- 52 Week Price % Change
- 52 Week Price High (Last Close)
- % Change in Price (Intraday)
- Price (Intraday)
- 52 Week Price Low (Last Close)

Changes in Volume and Ownership

- Avg Vol (3 month)
- % of Shares Outstanding Held by Insiders
- Volume
- % of Shares Outstanding Held by Institutions
- Volume (End of Day)

Short Interest

- Short Interest Ratio
- Short % of Float
- Short Interest
- Short % of Shares Outstanding
- Short Interest % Change

[Close](#)

[All Screeners](#) / [New Untitled Screener](#)

Build Stocks screener with filters below Currency in USD

Estimated results: **658**

Region is: China ✕ Hong Kong SAR China ✕ Taiwan ✕ +

Market Cap (Intraday) is: Small Cap Mid Cap Large Cap Mega Cap ✕

Sector is: Basic Materials ✕ Consumer Defensive ✕ Utilities ✕ Energy ✕ Technology ✕ Consumer Cyclical ✕ Healthcare ✕ Industrials ✕ +

Industry is: + Add Industry ✕

Price / Earnings (P/E) less than ✕

Price / Earnings to Growth (P/E/G) is: < 1 1 to 2 2 to 3 > 3 ✕

+ Add another filter

[Find Stocks](#) [Save Filters](#) Sign in to save your screener

Click Find Stocks to View Screening Results

Choose filters to screen Stocks

Valuation Metric

- Book Value / Share
- Price / Earnings (P/E)
- Price / Earnings to Growth (P/E/G)
- Price / Sales (P/S)
- Price / Tangible Book Value (P/TB)
- Trailing P/E
- Price / Book Value (P/B)
- Total Enterprise Value / Total Revenue (EV/Sales)
- P/B (most recent quarter - mrg)

Profitability Ratios and Dividends

- Consecutive Years of Dividend Growth
- Return on Assets %
- Forward Dividend Rate (DPS)
- Return on Equity %
- Forward Dividend Yield %
- Return on Total Capital %

Debt Ratios

- EBITDA / Interest Expense (LTM)
- Total Enterprise Value (TEV) / EBITDA
- Total Debt / EBITDA
- EBIT / Interest Expense (LTM)
- Long Term Debt / Equity (LT D/E) %
- Debt / Equity (D/E) %
- Total Enterprise Value (TEV) / EBIT
- Net Debt / EBITDA

Liquidity Ratios

- Altman Z Score
- Current Ratio
- Operating Cash Flow Ratio

[Close](#)



Yahoo Finance – Equity Screener

Pay Attention to:

All Screeners / New Unsaved Screener* expires in a few days, please save your screener.

Build Stocks screener with filters below Currency in USD

Region is Hong Kong SAR China × China × Taiwan × +

Market Cap (Intraday) is Small Cap Mid Cap Large Cap Mega Cap

Sector is Basic Materials × Consumer Defensive × Utilities × Energy × Technology × Consumer Cyclical × Healthcare × Communication Services × Industrials × +

Industry is + Add Industry

Net Income Margin % greater than 10

Return On Equity % greater than 15

+ Add another filter

Find Stocks Save Filters Sign in to save your screener

Estimated results
399

China/HK: Large & Mega
Taiwan: Mega (Large > Screen)

Mega < LCL 2bn
LCL 2bn ≤ **Mid** < LCL 10bn
LCL 10bn ≤ **Large** < LCL 100bn
Mega ≥ LCL 100bn



Yahoo Finance – Result Page

Matching Stocks 1-25 of 399 results [☆ Add to Portfolio](#)

ⓘ Results were generated a few mins ago. Pricing data is updated frequently. Currency in USD

| <input type="checkbox"/> Symbol | Name | Price (Intraday) | Change | % Change | Volume | Avg Vol (3 month) | Market Cap | PE Ratio (TTM) | 52 Week Range |
|------------------------------------|--|------------------|--------|----------|----------|-------------------|------------|----------------|---------------------|
| <input type="checkbox"/> 2330.TW | Taiwan Semiconductor Manufacturing Company Limited | 687.00 | +9.00 | +1.33% | 30.771M | 32.861M | 17.815T | 21.24 | 489.00 - 709.00 |
| <input type="checkbox"/> 0700.HK | Tencent Holdings Limited | 285.600 | +0.800 | +0.28% | 13.014M | 22.725M | 2.694T | 13.01 | 280.20 - 397.80 |
| <input type="checkbox"/> 600519.SS | Kweichow Moutai Co., Ltd. | 1,670.00 | -25.43 | -1.50% | 3.447M | 2.858M | 2.098T | 29.49 | 1,555.55 - 1,835.00 |
| <input type="checkbox"/> 2454.TW | MediaTek Inc. | 982.00 | +19.00 | +1.97% | 8.024M | 6.604M | 1.563T | 22.41 | 638.00 - 1,055.00 |
| <input type="checkbox"/> 0883.HK | CNOOC Limited | 15.660 | +0.580 | +3.846% | 127.567M | 73.002M | 782.928B | 5.21 | 10.90 - 15.70 |
| <input type="checkbox"/> 601088.SS | China Shenhua Energy Company Limited | 39.76 | -0.05 | -0.13% | 30.986M | 29.277M | 751.432B | 13.48 | 27.00 - 40.26 |
| <input type="checkbox"/> 300750.SZ | Contemporary Amperex Technology Co., Limited | 158.33 | -1.76 | -1.10% | 22.195M | 26.383M | 696.5B | 15.65 | 140.40 - 251.33 |
| <input type="checkbox"/> 6288.HK | Fast Retailing Co., Ltd. | 21.700 | +0.600 | +2.84% | 3,900 | 3,249 | 691.188B | 40.19 | 15.00 - 22.50 |
| <input type="checkbox"/> 600938.SS | CNOOC Limited | 24.48 | -0.13 | -0.53% | 47.795M | 32.861M | 682.512B | 8.93 | 15.89 - 25.07 |
| <input type="checkbox"/> 600900.SS | China Yangtze Power Co., Ltd. | 25.54 | +0.34 | +1.35% | 68.608M | 70M | 624.918B | 26.33 | 20.02 - 25.72 |
| <input type="checkbox"/> 2303.TW | United Microelectronics Corporation | 49.25 | +0.10 | +0.20% | 33.595M | 65.627M | 615.778B | 8.84 | 42.40 - 54.80 |
| <input type="checkbox"/> 9999.HK | NetEase, Inc. | 170.000 | +0.600 | +0.35% | 2.63M | 8.054M | 548.209B | 18.83 | 116.10 - 185.70 |
| <input type="checkbox"/> 000858.SZ | Wuliangye Yibin Co.,Ltd. | 134.38 | -1.77 | -1.30% | 21.182M | 17.689M | 521.611B | 17.66 | 122.56 - 212.82 |
| <input type="checkbox"/> 9633.HK | Nongfu Spring Co., Ltd. | 44.200 | +0.650 | +1.49% | 1.189M | 4.395M | 497.095B | 46.53 | 37.95 - 48.75 |
| <input type="checkbox"/> 300760.SZ | Shenzhen Mindray Bio-Medical Electronics Co., Ltd. | 300.09 | +1.61 | +0.54% | 4.021M | 3.422M | 363.841B | 32.03 | 253.48 - 325.88 |
| <input type="checkbox"/> 3034.TW | Novatek Microelectronics Corp. | 587.00 | +37.00 | +6.73% | 18.29M | 4.012M | 357.197B | 16.22 | 380.00 - 605.00 |
| <input type="checkbox"/> 2395.TW | Advantech Co., Ltd. | 391.00 | +1.00 | +0.26% | 1.36M | 991,205 | 334.982B | 30.48 | 315.49 - 410.50 |
| <input type="checkbox"/> 2345.TW | Accton Technology Corporation | 569.00 | +5.00 | +0.89% | 3.277M | 2.867M | 317.473B | 35.65 | 268.00 - 580.00 |
| <input type="checkbox"/> 3661.TW | Alchip Technologies, Limited | 4,150.00 | +70.00 | +1.72% | 1.086M | 2.002M | 307.503B | 115.60 | 900.00 - 4,450.00 |
| <input type="checkbox"/> 4904.TW | Far EasTone Telecommunications Co., Ltd. | 80.70 | -0.10 | -0.12% | 4.615M | 4.598M | 290.981B | 24.16 | 68.30 - 83.50 |
| <input type="checkbox"/> 3037.TW | Unimicron Technology Corp. | 190.50 | -2.00 | -1.04% | 22.472M | 13.72M | 290.293B | 18.02 | 124.00 - 208.00 |
| <input type="checkbox"/> 600809.SS | Shanxi Xinghuaacun Fen Wine Factory Co.,Ltd. | 223.17 | -1.65 | -0.73% | 3.82M | 4.171M | 272.258B | 26.13 | 183.95 - 298.59 |
| <input type="checkbox"/> 8069.TWO | E Ink Holdings Inc. | 228.50 | +5.50 | +2.47% | 6.591M | 6.457M | 260.741B | 31.34 | 165.50 - 241.00 |
| <input type="checkbox"/> 601225.SS | Shaanxi Coal Industry Company Limited | 25.62 | +0.25 | +0.99% | 39.356M | 36.946M | 248.386B | 11.24 | 15.83 - 26.16 |
| <input type="checkbox"/> 6488.TWO | GlobalWafers Co., Ltd. | 560.00 | 0.00 | 0.00% | 1.214M | 1.717M | 244.224B | 12.06 | 447.00 - 650.00 |



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Asian stocks find little cheer from China's interest rate cut

Investing.com- Most Asian stocks retreated on Tuesday, extending recent losses as persistent concerns over slowing economic growth and high U.S. interest rates largely offset a bigger-than-expected cut in China's benchmark lending rate. Chinese markets fell slightly after a largely underwhelming ret...

China Considers Rescue Package for Slumping Stock Ma...

Bloomberg

Oil prices muted as markets weigh demand fears, geopolitical disruptions

China cuts 5-year loan prime rate more than expected, 1-year LPR left unchanged

Gold prices tread water as rate cut woes persist

Why JPMorgan thinks these car dealers could be under pressure in the first half of 2024

Markets

Indices Commodities Bonds Stocks

1D 1W 1M 6M 1Y 5Y Max

38 650

Select Stock > Stock Screener

<https://www.investing.com/>



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Investing.com – Equity Screener

Stock Screener

One At a Time

★ Top Screens | My Screens | i

United States | All Exchanges | All Sectors | All Industries | All Equity Types | Advanced Screener

Add Criteria

- Popular: P/E Ratio
- Ratios: Market Cap
- Price: 1-Year Change
- Volume & Volatility: Dividend Yield (%)
- Fundamental: Average Vol. (3m)
- Advanced Metrics
- Dividends
- Technical Indicators

Edit Criteria (Matches: 11142)

Save | Clear All

←

Start your stock screener by adding criteria from the left

Input
Criteria

Screener Results (11142)

Download Results | Add to Watchlist

| Overview | Fundamental | Technical | Performance | Candlestick Patterns | | | |
|----------------------|-------------|-----------|-------------|----------------------|------------|--------|--|
| Name | Symbol | Exchange | Last | Chg. % | Market Cap | Vol. | |
| Microsoft | MSFT | NASDAQ | 404.06 | -0.61 | 3.00T | 22.30M | |
| Apple | AAPL | NASDAQ | 182.31 | -0.84 | 2.82T | 49.75M | |
| NVIDIA | NVDA | NASDAQ | 726.13 | -0.06 | 1.79T | 49.53M | |
| Amazon.com | AMZN | NASDAQ | 169.51 | -0.17 | 1.76T | 47.79M | |
| Alphabet C | GOOG | NASDAQ | 141.76 | -1.51 | 1.75T | 21.71M | |
| Alphabet A | GOOGL | NASDAQ | 140.52 | -1.58 | 1.75T | 31.47M | |
| Meta Platforms | META | NASDAQ | 473.32 | -2.21 | 1.21T | 23.22M | |
| Berkshire Hathaway B | BRKb | NYSE | 405.99 | 0.63 | 880.00B | 3.52M | |
| Berkshire Hathaway A | BRKa | NYSE | 610.09K | 0.51 | 880.00B | 12.60K | |
| Eli Lilly | LLY | NYSE | 782.06 | 3.20 | 703.31B | 4.99M | |

View
Results



Investing.com – Equity Screener

Select

Add Criteria

- Popular
- Ratios
- Price
- Volume & Volatility
- Fundamental
- Advanced Metrics
- Dividends
- Technical Indicators

Specify Criteria

Click to Add

Sign In to Export Results

Criteria Available

Add Criteria

- Popular
- Ratios
- Price
- Volume & Volatility
- Fundamental
- Advanced Metrics
- Dividends
- Technical Indicators

- EPS
- P/E Ratio (TTM)
- Price to Sales (TTM)
- Price to Cash Flow (MRQ)
- Price to Free Cash Flow (TTM)
- Price to Book (MRQ)
- Price to Tangible Book (MRQ)
- EPS(MRQ) vs Qtr. 1 Yr. Ago
- EPS(TTM) vs TTM 1 Yr. Ago

Screener Results (40)

| Name | Symbol | Exchange | Last | Chg. % | Market Cap | Vol. |
|------------------------------------|--------|----------|--------|--------|------------|--------|
| Hithink RoyalFlush Info Network | 300033 | Shenzhen | 128.14 | -0.51% | 68.43B | 5.63M |
| China Satellite Communication... | 601698 | Shanghai | 15.29 | 2.75% | 62.86B | 23.93M |
| Avary | 002938 | Shenzhen | 19.38 | -0.1% | 44.79B | 5.36M |
| Hundsun Tech | 600570 | Shanghai | 21.84 | -1.93% | 41.62B | 17.85M |
| Haige Communicat A | 002465 | Shenzhen | 10.76 | 1.13% | 26.65B | 21.63M |
| Changsha Jingjia Microelectron... | 300474 | Shenzhen | 57.1 | -3.06% | 26.10B | 7.13M |
| Fuzhou Rockchip Electronics Co | 603893 | Shanghai | 50.13 | -3.32% | 21.49B | 2.68M |
| Victory Giant Tech | 300476 | Shenzhen | 19.69 | -3.76% | 16.76B | 38.78M |
| Sinosoft Co | 603927 | Shanghai | 26.31 | -1.2% | 15.81B | 6.68M |
| Willfar Information Technology ... | 688100 | Shanghai | 29.48 | -1.04% | 14.60B | 2.32M |
| G-bits Network | 603444 | Shanghai | 197.8 | -1.25% | 14.25B | 1.06M |
| Suzhou Secote A | 603283 | Shanghai | 62.26 | -5.55% | 12.47B | 4.90M |
| Edifier Technology Co Ltd | 002351 | Shenzhen | 12.46 | -0.08% | 11.08B | 13.24M |
| Shenzhen H&T A | 002402 | Shenzhen | 11.74 | 3.62% | 10.94B | 23.21M |
| China Wafer Level CSP | 603005 | Shanghai | 16.51 | -1.9% | 10.76B | 11.39M |

View Results

Add Criteria

- Popular
- Ratios
- Price
- Volume & Volatility
- Fundamental
- Advanced Metrics
- Dividends
- Technical Indicators

- Operating margin (5YA)
- Pretax margin (TTM)
- Pretax margin (5YA)
- Net Profit margin (TTM)
- Net Profit margin (5YA)
- Quick Ratio (MRQ)
- Current Ratio (MRQ)
- LT Debt to Equity (MRQ)
- Total Debt to Equity



Investing.com – Result in .CSV

| Name | Symbol | Last | Chg. % | Market Cap | Vol. |
|---|--------|-------|--------|------------|---------|
| China Telecom | 601728 | 6.03 | 0.50% | 512.75B | 158.20M |
| Semiconductor M | 688981 | 44.38 | -0.98% | 166.53B | 14.73M |
| United Nova Tech | 688469 | 5.37 | 0.19% | 166.53B | 17.10M |
| China United Network Comm | 600050 | 4.72 | 0.64% | 144.42B | 236.06M |
| Zte A | 63 | 24.25 | -1.82% | 116.04B | 61.71M |
| Shanghai Baosight Software A | 600845 | 42.55 | -2.63% | 102.19B | 4.96M |
| Avary | 2938 | 19.38 | -0.10% | 44.79B | 5.36M |
| Zhejiang Jingsheng Mech Electric | 300316 | 33.9 | -0.53% | 44.15B | 6.89M |
| Jiangsu Zhongtian Tech | 600522 | 12.07 | -1.71% | 41.30B | 23.66M |
| 37 Interactive Entertainment Network Tech | 2555 | 18.36 | -1.29% | 40.58B | 35.91M |
| Hisense Electric | 600060 | 24.58 | 0.70% | 31.55B | 8.14M |
| Hengtong Optic Electric | 600487 | 11.68 | -1.44% | 28.61B | 19.14M |
| Jiangsu Pacific Quartz | 603688 | 72.85 | -2.08% | 26.27B | 3.73M |
| Zhenhua Tech A | 733 | 46.42 | -1.59% | 25.71B | 5.06M |
| Suzhou Dongshan A | 2384 | 13.62 | -2.78% | 23.32B | 23.82M |
| Shenzhen Mtc A | 2429 | 5.09 | -1.74% | 23.04B | 22.69M |
| Dmegg Magnetics A | 2056 | 13.16 | -1.57% | 21.22B | 10.18M |
| Shenzhen SC New Energy A | 300724 | 60.34 | -1.92% | 20.94B | 4.80M |
| Shenzhen KTC Technology | 1308 | 26.18 | -2.17% | 18.20B | 2.05M |
| Aisino Corp | 600271 | 9.49 | -0.32% | 17.64B | 8.24M |
| Digital China Group | 34 | 26.31 | -1.79% | 17.22B | 14.24M |
| G-bits Network | 603444 | 197.8 | -1.25% | 14.25B | 1.08M |
| Beijing United Information Technology Co | 603613 | 18.18 | 1.56% | 12.93B | 16.14M |
| Sz Huaqiang A | 62 | 9.55 | -3.14% | 9.99B | 4.64M |
| Xinjiang Joinworld | 600888 | 7.11 | -0.97% | 9.60B | 7.02M |
| Inner Mongolia OJing Science | 1269 | 43.69 | -2.33% | 8.61B | 5.23M |
| Shenzhen Suntak Circuit | 2815 | 7.82 | -0.64% | 8.53B | 6.53M |
| Changzhou Fusion New Material | 688503 | 47.13 | -0.49% | 7.84B | 1.25M |
| Sz Woer A | 2130 | 6.22 | 0.97% | 7.82B | 11.72M |
| Olympic Circuit Tech | 603920 | 14.39 | -2.37% | 7.74B | 5.22M |

Ticker Symbol

Hong Kong: 1/00001

[no leading zeros, 5 digits w/ leading zeros]

China: 000733

[6 digits, w/ leading zeros]

Taiwan: 2330

[4 digits, w/ leading zeros]



Data Sources

Public Disclosures and Filings



Regulatory Filings

- Hong Kong
 - HKEXnews: <https://www.hkexnews.hk/index.htm>
- China
 - CNinfo: <http://www.cninfo.com.cn/new/index>
- Taiwan
 - TWSE: <https://www.twse.com.tw/en/index.html>
 - ezSearch: <https://mops.twse.com.tw/mops/web/ezsearch?lang=EN>



Hong Kong – HKEXnews

More Details

LISTED COMPANY INFORMATION | CASS SHAREHOLDING | DISCLOSURE OF INTERESTS | SEARCH GUIDE

TITLE SEARCH | CONTENT SEARCH | Disclaimer

CURRENT SECURITIES | DELISTED SECURITIES

Stock Code/Stock Name | **Headline Category and Document Type** | From | To | News Title | Clear All

Stock Code/Stock Name | ALL | ALL | 2024/01/20 | 2024/02/20 | keyword(s) | SEARCH

5 Digits w/ Leading Zeros

Headline Categories

- Financial Statements
- Announcements
- ESG Reports

LATEST LISTED COMPANY INFORMATION | Refresh

| LATEST SUBMISSIONS | LATEST SUBMISSIONS | Stock Code | Stock Short Name |
|--------------------------------------|--------------------|------------|------------------|
| FINANCIAL STATEMENTS/ESG INFORMATION | 12:01 20 Feb | 01066 | WEIGAO GROUP |
| IPO ALLOTMENT RESULTS | 07:30 20 Feb | 01801 | INNOVENT BIO |
| NOTICES OF GENERAL MEETINGS | 06:05 20 Feb | 02487 | CUTIA-B |
| PROSPECTUSES | 22:59 19 Feb | 09638 | FERRETTI |
| RESULTS ANNOUNCEMENTS | 22:58 19 Feb | 09638 | FERRETTI |

EXCHANGE REPORTS

- PROLONGED SUSPENSION STATUS REPORT
- SHARE REPURCHASES REPORTS
- BOARD MEETING NOTIFICATIONS
- DIVIDENDS & OTHER ENTITLEMENTS
- TRADING ARRANGEMENT TABLE
- LIST OF DIRECTORS

DOCUMENTS SUBMISSION

E-SUBMISSION SYSTEM (ESS)

DISCLOSURE OF INTERESTS ONLINE



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Search Type: **Current Securities** | Stock Code/Stock Name: **00001 CKH HOLDINGS** |
 Headline Category and Document Type: **Annual Report** |
 From: **2007/06/25** | To: **2024/02/20** | News Title: **Keyword(s)**

Note: Headline Category is available since 25 June 2007

[Clear All](#) | **SEARCH**

LISTED COMPANY INFORMATION SEARCH RESULTS

Total records found: 16 | [Disclosure of Interests](#) | Listing Category: Primary Listing

| Release Time | Stock Code | Stock Short Name | Document | Hide Headline |
|------------------|------------|------------------|--|---------------|
| 17/04/2023 17:15 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report] 2022 ANNUAL REPORT (14MB) PDF | |
| 11/04/2022 17:00 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report] 2021 ANNUAL REPORT (12MB) PDF | |
| 12/04/2021 17:00 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report] 2020 ANNUAL REPORT (8MB) PDF | |
| 07/04/2020 17:38 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report] 2019 ANNUAL REPORT (11MB) PDF | |
| 09/04/2019 17:12 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report / Environmental, Social and Governance Information/Report] 2018 ANNUAL REPORT (9154KB) PDF | |
| 06/04/2018 16:35 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report / Environmental, Social and Governance Information/Report] 2017 ANNUAL REPORT (6479KB) PDF | |
| 05/04/2017 17:35 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report / Environmental, Social and Governance Information/Report] 2016 ANNUAL REPORT (8747KB) PDF | |
| 12/04/2016 17:09 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report] 2015 ANNUAL REPORT (8431KB) PDF | |
| 29/04/2015 19:15 | 00001 | CKH HOLDINGS | Financial Statements/ESG Information - [Annual Report] ANNUAL REPORT 2014 (3380KB) PDF | |

Download for Further Analysis



China – CNinfo

cninfo 巨潮资讯 看公告快人一步

首页 公告 资讯 数据 服务

代码/简称/拼音/关键字/数据 登录 注册

深沪京 深沪京·公告速查

基金 代码/简称/拼音 分类

债券 标题关键字

港股 自 开始日期 至 结束日期

三板

Q 查询

资讯一站式 服务多层次

巨潮廿载专业信息披露服务

看公告 下数据 行权利 提问题

深主板 沪主板 北交所 港股 基金 注册制 IPO招股书 个股F10 融资融券 大宗交易 限售解禁 互动 网络投票 我的订阅

创业板 科创板 三板 调研 债券 新股发行 可视化财报 公开信息 可转债 交易提示 预约披露 摇号 数据服务

深证成指 8905.96 +3.63 (+0.04%)

上证指数 2922.73 +12.19 (+0.42%)

创业板指 1746.18 -0.24 (-0.01%)

深证100 4003.78 +6.47 (+0.16%)

沪深300 3410.85 +7.04 (+0.21%)

中证500 5140.96 -0.64 (-0.01%)

最新公告

| 代码 | 简称 | 公告标题 | 日期 |
|--------|------|---------------------------------|-------|
| 300288 | 朗玛信息 | 朗玛信息第五届董事会第五次会议决议公告 | 02-20 |
| 603708 | 家家悦 | 家家悦集团股份有限公司关于以集中竞价交易方式回购公司股份... | 02-20 |
| 605069 | 正和生态 | 关于媒体报道的澄清公告 | 02-20 |

交易提示 (2024-02-20)

停牌

| 代码 | 简称 | 期限/原因 | 停/复 |
|--------|-------------|-------|-----|
| 180102 | 华夏合肥高新RE... | 停牌1小时 | 停 |

Input 6-Digit Ticker

分类

年报 半年报 一季报

三季报 业绩预告 权益分派

董事会 监事会 股东大会

日常经营 公司治理 中介报告

首发 增发 股权激励

配股 解禁 公司债

可转债 其他融资 股权变动

补充更正 澄清致歉 风险提示

特别处理和退市 退市整理期

确认

Annual/Semi-Annual/
Quarterly Report



THE OVERLOOK PARTNERS FUND, L.P.

Only Available in Simplified Chinese

China – CNinfo

The screenshot shows the CNinfo website interface. At the top, there is a navigation bar with the CNinfo logo and the slogan '看公告快人一步' (See announcements faster than others). The main navigation includes '首页' (Home), '公告' (Announcements), '资讯' (News), '数据' (Data), and '服务' (Services). A search bar is located on the right side of the navigation bar. Below the navigation bar, there is a '信息披露' (Information Disclosure) section with a breadcrumb trail '首页 / 公告查询'. The main content area is divided into two columns. The left column contains a table of search results for '300750 宁德时代'. The right column contains a search filter panel with various options for refining the search results.

| 代码 | 简称 | 公告标题 | 公告时间 |
|--------|------|--------------|------------|
| 300750 | 宁德时代 | 2023年三季度报告 | 2023-10-20 |
| 300750 | 宁德时代 | 2023年半年度报告 | 2023-07-26 |
| 300750 | 宁德时代 | 2023年半年度报告摘要 | 2023-07-26 |
| 300750 | 宁德时代 | 2023年一季度报告 | 2023-04-21 |
| 300750 | 宁德时代 | 2022年年度报告 | 2023-03-10 |
| 300750 | 宁德时代 | 2022年年度报告摘要 | 2023-03-10 |
| 300750 | 宁德时代 | 2022年三季度报告 | 2022-10-22 |
| 300750 | 宁德时代 | 2022年半年度报告 | 2022-08-24 |
| 300750 | 宁德时代 | 2022年半年度报告摘要 | 2022-08-24 |
| 300750 | 宁德时代 | 2022年一季度报告 | 2022-04-30 |

公告速查

自 2021-02-20 至 2024-02-21

代码/简称/拼音 标题关键字

板块 行业

选择分类

年报 半年报 一季报 三季报 业绩预告

权益分派 董事会 监事会 股东大会

日常经营 公司治理 中介报告 全部展开

查询

年报 × 半年报 × 一季报 ×

三季报 × 300750 宁德时代 × 全部清除

Click to
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Taiwan – TWSE

Font Size A A A | Classic HomePage | Members | Report Index | 中文首頁 | 日本語ホームページ | Q
MOPS ezSearch MIS | TWSE Sites: Domestic Service Portal

About the TWSE | Market Info | Indices Information | Listed Companies | Products & Services | Clearing Services | Announcements | Regulations

MOPS ezSearch home 中文

Market / Company
Market / Industry TWSE All
Company Name/Code Pls Input Company Name/Code

Announcement Filter
Announcement Item ITEM CODE / KEYWORD
Announcement Subject Subject Keyword

Date Range (Since 2013)
Start Date
End Date 2024/02/20 Search

Material Information | Revenue Announcement | Financial Report | Shareholders Meeting Notice / Result | Equity Change | Suspend / Resume Trading

TAIEX 18,753.16 ▲117.36 (0.63%)
Value: 3,522.73 (NTD 100m)

Index
Ranking
Statistics

Financial Statements

4-Digit Ticker

| Latest Announcement | | Data update time 2024/02/20 15:30 | |
|---------------------|----------------|---|--|
| 2024/02/20 15:29:49 | 6415 Silergy | Announcement of the company's repurchase of treasury s... | |
| 2024/02/20 15:28:17 | 4154 Raku-KY | Announcement of important resolutions of the first extraor... | |
| 2024/02/20 15:28:12 | 8440 E & E | Resolution by the board of directors to distribute dividends. | |
| 2024/02/20 15:26:58 | 8440 E & E | Announcement by the major subsidiary E&EResource De... | |
| 2024/02/20 15:26:00 | 8440 E & E | Announcement of the resolution of the Board to issue new... | |
| 2024/02/20 15:24:43 | 8440 E & E | Announcement of board meeting approved the consolidat... | |
| 2024/02/20 15:23:17 | 6442 EZconn | The Company has been required by TWSE to announcet... | |
| 2024/02/20 15:22:40 | 8440 E & E | The Company's Board of Directors resolved to convene th... | |
| 2024/02/20 15:22:09 | 3234 TrueLight | The Company's security trading have reached threshold o... | |
| 2024/02/20 15:08:29 | 2888 SKFH | SKFH announces on behalf of Master Link Insurance Age... | |

Circulating Securities

Prospering the

TAIEX 18,753.16 ▲117.36 (0.63%)
Value: 3,522.73 (NTD 100m)

Click to Reach Search Portal

Financial Statements

4-Digit Ticker



Taiwan – TWSE

| Market / Company | | Announcement Filter | | Date Range (Since 2013) | | |
|--|------|---------------------|----------------------|-------------------------|------------|----------------------|
| <input type="radio"/> Market / Industry | TWSE | All | Announcement Item | C01 | Start Date | <input type="text"/> |
| <input checked="" type="radio"/> Company Name/Code | 2308 | X | Announcement Subject | Subject Keyword | End Date | 2024/02/20 |
| | | | | | | Search |

Search Result

| Date/Time | Market Industry | code | Symbol | Announcement Item | Announcement Subjec | Detail |
|------------------------|---------------------------------------|------|--------|--|--|--------|
| 2023/12/19 18:37:48 | TWSE Electronic Parts/Component | 2308 | DELTA | E02 Financial Statements | 2023Q3 Financial Statements | |
| 2023/10/31 17:49:28 | TWSE Electronic Parts/Component | 2308 | DELTA | M31 Board Resolution for Financial Statements / Unaudited Financial Information | The Company's consolidated financial report for FY2023/Q3 has been approved by the Board of Directors | |
| 2023/10/31 17:33:01 | TWSE Electronic Parts/Component | 2308 | DELTA | F26 Balance Sheet | 2023Q3 Balance Sheet | |
| 2023/10/31 17:33:01 | TWSE Electronic Parts/Component | 2308 | DELTA | F27 Income Statement | 2023Q3 Income Statement | |
| 2023/10/31 17:33:01 | TWSE Electronic Parts/Component | 2308 | DELTA | F28 Statements of Cash Flows | 2023Q3 Statements of Cash Flows | |

Click to
View/Download



Company Disclosures

- Company's Official Website
 - Usually under the **investor relation section**
 - What can be found:
 - Financial Statements
 - Presentation Materials
 - Event/Call Recordings
 - Announcements
 - Other Additional Information
 - Not all companies upload to their websites



Example – TSMC [2330.TT]

Dedicated IC Foundry **Investors** Press Center Careers ESG Research About TSMC

English 繁體中文 简体中文 日本語

TSMC N2 Nanosheet

LEARN MORE

N2

LATEST NEWS >

- TSMC January 2024 Revenue Report (2024/02/07)
- JASM Set to Expand in Kumamoto Japan (2024/02/06)

RECENT EVENTS >

- 2024 TSMC Campus Recruitment
- 2024 TSMC DNA Internship Program
- TSMC 4Q'23 Earnings Conference and Conference Call (2024/01/18)
- TSMC 2023 Worldwide OIP Ecosystem Forum

BLOG >

- Celebrating 15 Years of Innovation Enabled by OIP Ecosystem Collaboration (2023/10/06)
- TSMC Introduces the Newest Addition to OIP: The 3DFabric Alliance (2022/11/08)
- Innovation Zone at TSMC Technology Symposium: Emerging Customers Showcase Cutting-Edge Innovations (2022/10/14)

in

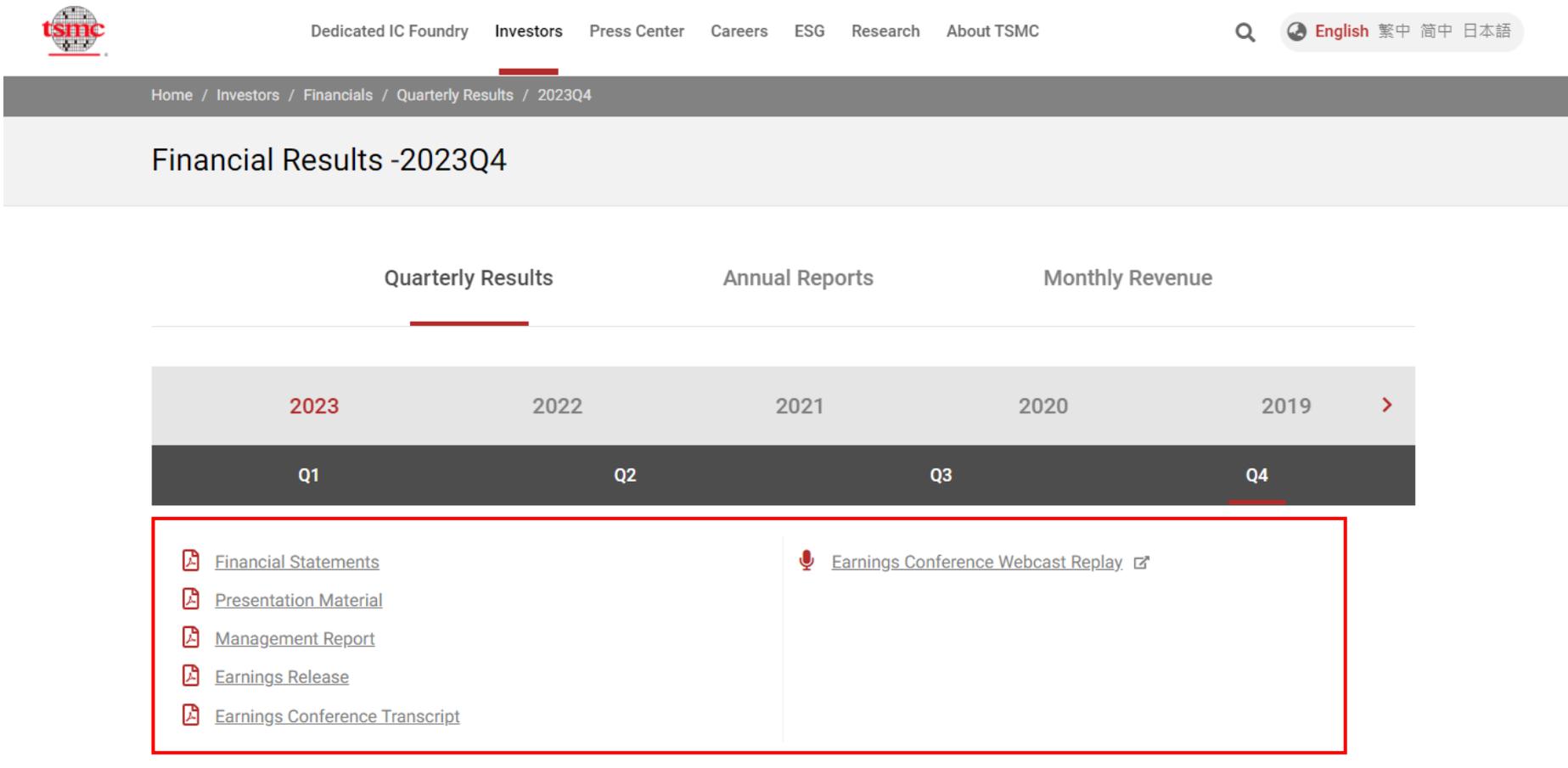
Twitter

f

YouTube



Example – TSMC [2330.TT]



The screenshot displays the TSMC investor website's 'Financial Results -2023Q4' page. The navigation bar includes 'Dedicated IC Foundry', 'Investors', 'Press Center', 'Careers', 'ESG', 'Research', and 'About TSMC'. A search icon and language options (English, 繁體中文, 簡體中文, 日本語) are also present. The breadcrumb trail reads 'Home / Investors / Financials / Quarterly Results / 2023Q4'. The main heading is 'Financial Results -2023Q4'. Below this, there are three tabs: 'Quarterly Results' (selected), 'Annual Reports', and 'Monthly Revenue'. A table structure shows years from 2019 to 2023 and quarters from Q1 to Q4. The '2023 Q4' cell is highlighted with a red underline. Below the table, a red-bordered box contains a list of links for the 2023 Q4 results: 'Financial Statements', 'Presentation Material', 'Management Report', 'Earnings Release', and 'Earnings Conference Transcript'. To the right of this list, there is a link for 'Earnings Conference Webcast Replay' with an external link icon.

Home / Investors / Financials / Quarterly Results / 2023Q4

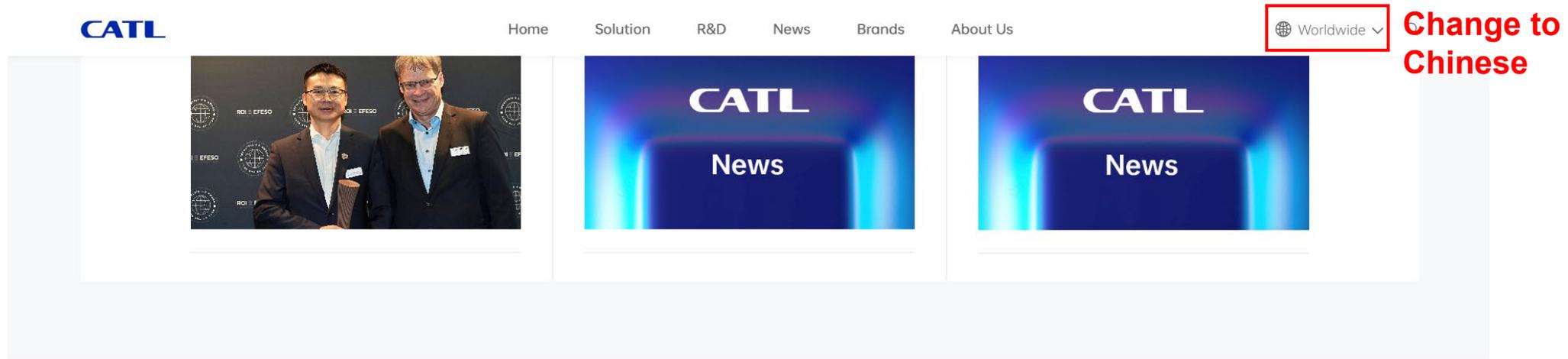
Financial Results -2023Q4

Quarterly Results Annual Reports Monthly Revenue

| 2023 | 2022 | 2021 | 2020 | 2019 | > |
|--|------|------|--|------|---|
| Q1 | Q2 | Q3 | Q4 | | |
| Financial Statements | | | | | |
| Presentation Material | | | | | |
| Management Report | | | | | |
| Earnings Release | | | | | |
| Earnings Conference Transcript | | | | | |
| | | | Earnings Conference Webcast Replay | | |



Example – CATL [300750.CH]



CATL



Solution

Passenger Vehicles

Commercial Application

Energy Storage System

Battery Recycling

R&D

Innovative Concept

Innovative Technology

Brands

Technology Brand

Service Brand

About Us

Corporate Culture

Corporate Strategies

Company Profile

Sustainability

News

Smart Manufacturing

Services

Contact Us

Suppliers

**No Investor Relations?
No Reports?**



THE OVERLOOK PARTNERS FUND, L.P.

Example – CATL [300750.CH]



CATL 宁德时代



解决方案

乘用车

商业应用

储能系统

循环回收

研发

创新理念

前沿技术

品牌

技术品牌

服务品牌

关于我们

企业文化

企业战略

企业简介

可持续发展

加入我们

新闻

制造

服务

投资者关系

联系我们

服务代理商申请

供应商入口

配套车型查询

Here We Go



THE OVERLOOK PARTNERS FUND, L.P.

Example – CATL [300750.CH]

CATL 宁德时代

[首页](#) [解决方案](#) [研发](#) [新闻](#) [品牌](#) [关于我们](#)

[选择区域/语言](#)

[首页](#) > [投资者关系](#) > [定期公告](#)

定期公告

[临时公告](#)

2023-10-20

[📄 2023年三季度报告](#)



2023-07-26

[📄 2023年半年度报告摘要](#)



2023-07-26

[📄 2023年半年度报告](#)



2023-04-21

[📄 2023年一季度报告](#)



2023-03-10

[📄 2022年年度报告摘要](#)



2023-03-10

[📄 2022年年度报告](#)



2022-10-22



**Just Reports
No Other Materials**



THE OVERLOOK PARTNERS FUND, L.P.

What to Look for?

- The Statements
 - Income Statement
 - Balance Sheet
 - Cash Flow Statement
- Management Commentaries / MD&A
 - Qualitative info (comment) relevant to the reports
 - Forward-looking information
- Presentation Materials & Replays (if any...)



Appendix

Bloomberg Quick Start



Screening with Bloomberg Terminal

- EQS <GO> Equity Screening

My Recent Screens

- 10 Last Unsavd Screen
- 11 Test
- 20 All Saved Screens

Popular Screens

- 21 Activism Screen
- 22 BI Factor Rankings
- 23 China VIE Companies
- 24 ESG Exclusion: Alcoh...
- 25 ESG Exclusion: Fossi...
- 26 High CDS Spreads
- 27 Insider Buyers
- 28 News Sentiment
- 29 SZSE SEHK Northbou...
- 30 More Screens

Screening Criteria

As Of 02/19/2024

Expand Categories

- 31 Exchanges
- 32 Sectors
- 33 Country/Territory of Domicile
- 34 Indices
- 35 Portfolios/Worksheets
- 36 Equity Screens

Add Criteria

3 Fields

| Selected Screening Criteria | Matches |
|--|---------|
| Security Universe | 1677760 |
| 51 :: Trading Status: Active | 540209 |
| 52 :: Security Attributes: Show Primary Security of company only | 93930 |
| 53 Add screening criteria | |

See Results | WATC >

Search for criteria

Criteria added

View screening result

Browse Fields

Search

Fields by Category

- Popular Fields
 - Revenue
 - Price Earnings Ratio (P/E)
 - Market Cap
 - Basic Earnings per Share
 - Total Return
 - Price
- Security Lists
- Formulas
- Shared data
- Analysis
- Corporate Actions
- Descriptive
- ESG
- Earnings Estimates
- Fields Retired
- Fundamentals
- Market Activity

Price Earnings Ratio (P/E)

Description

Ratio of the price of a stock and the company's earnings per share. For all countries not otherwise mentioned below it is calculated as Last Price (PR005, PX_LAST) divided by Trailing 12M EPS before X0 items (RR819, TRAIL_12M_EPS_BEF_X0_ITEM) or Basic EPS Before X0 (IS064, IS_EARN_BEF_X0_ITEMS_PER_SH) if only annual earnings exist.

US and Canada:
Calculated as Last Price (PR005, PX_LAST) divided by Trailing 12M Diluted EPS From Cont OPS (RR844, T12M_DIL_EPS_CONT_OPS) or Diluted EPS From Continuing Ops (IS147, IS_DIL_EPS_CONT_OPS) if only annual

Period Current

Growth Update Cancel

All fields available

Reference Materials

- Documentations/Manuals

- Bloomberg for Education
- <https://data.bloomberglp.com/professional/sites/10/Getting-Started-Guide-for-Students-English.pdf>

- SMNR <GO>

- Free trainings: in-person, virtual, on-demand

